

NUMBER

St Mary's Church, Thorpe PLANNED GIVING



PLANNED GIVING - Gift Aid Declaration

Boost your donation by 25p of Gift Aid for every £1 you donate

Gift Aid is reclaimed by the charity from the tax you pay for the current tax year.
Your address is needed to identify you as a current UK taxpayer.

In order to Gift Aid your donation you **must** tick the box below:

☐ I want to Gift Aid my donations from 1 January 2017 and any donations I will make in the future:

Name of Charity Thorpe St Mary PCC

I am a UK taxpayer and understand that if I pay less Income Tax and/or Capital Gains Tax than the amount of Gift Aid claimed on all my donations in that tax year it is my responsibility to pay any difference.

My Details

Title _____ First name or initial(s) _____

Surname _____

Full Home address _____

Postcode _____ Date _____

Please notify the charity if you:

- want to cancel this declaration
- change your name or home address
- no longer pay sufficient tax on your income and/or capital gains

Signature _____

If you pay Income Tax at the higher or additional rate and want to receive the additional tax relief due to you, you must include all your Gift Aid donations on your Self-Assessment tax return or ask HM Revenue and Customs to adjust your tax code.

Please help YOUR Church plan our income and expenditure with regular **PLANNED GIVING**: weekly in **Green** numbered envelopes or monthly by **STANDING ORDER**.

Gift Aid notes for donors



Thank you for donating to 'Thorpe St Mary PCC'; gift aid no: X92200

Gift Aid is a tax-effective way of making your donation to charity worth more. The money you give from your taxed income enables a charity to reclaim the tax you have paid on it. For every **£1** you give as *Gift Aid*, we can claim **25p** extra in tax back.

To qualify for *Gift Aid*, you must be a UK taxpayer. You must have paid at least as much tax in the year you make your donation as we are going to reclaim. This applies to all *Gift Aid* donations you make to any charity in one tax year – the total tax reclaimed on your donations cannot exceed the total tax you have paid. However, you can “carry-back” some donations if you use a Self-Assessment Tax Return.

Even if you are a lower-rate (10%) taxpayer, we can still reclaim the full 25%. You do not have to tell us what tax rate you pay, but your donations must not lead to tax reclaims which exceed the total tax you have paid.

If you are a higher-rate (40%) taxpayer, we still reclaim 25% on your donation. You do not have to tell us what tax rate you pay. But you can reclaim the additional tax back using your tax return! You might consider increasing your donation now to take account of that, or you can give a donation to St Mary's directly from your tax return form – just use the *Gift Aid Number* shown above.

If you use this form to make a declaration for all future donations, you can revoke this declaration at any time. If your circumstances change so that you no longer qualify for *Gift Aid*, please make sure you let us know. If you change your name or address, please also let us know so that you can make a new *Gift Aid* declaration.

You may like to take a copy of this form for yourself, as a record of your donation, or to help with your tax return.

If your employer provides *Payroll Giving* you can also claim tax relief by donating to St Mary's by that means – just use the *Gift Aid* number above. Businesses can also make *Gift Aid* donations from their Corporation Tax liability. Please ask us about this if your business would like to make a gift.

For further information about *Gift Aid* and *Payroll Giving* please check out the government website/update 2016 : <https://www.gov.uk/government/publications/charities-detailed-guidance-notes/chapter-3-gift-aid>.

TO SET-UP A **MONTHLY STANDING ORDER** (AND FOR DETAILS OF OUR BANK ACCOUNT) OR TO JOIN OUR **GREEN ENVELOPES PLANNED GIVING SCHEME**, PLEASE CONTACT THE PARISH OFFICE:
stmaryschurchthorpe@outlook.com